

**Adjourned Hearing Date: December 16, 2008 at 10:00 a.m.**

Karen E. Wagner, Esq. (KW-3451)  
Abraham Gesser, Esq. (AG-7531)  
James I. McClammy, Esq. (JM-5592)  
**DAVIS POLK & WARDWELL**  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 450-3800

– and –

George Kielman  
Associate General Counsel for Litigation  
Federal Home Loan Mortgage Corporation  
8200 Jones Branch Drive – MS202  
McLean, Virginia 22102  
Telephone: (703) 903-2640  
Facsimile: (703) 903-4160

*Counsel to Federal Home Loan Mortgage Corporation in Conservatorship*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**THIRD NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF FEDERAL  
HOME LOAN MORTGAGE CORPORATION FOR LEAVE  
TO CONDUCT RULE 2004 DISCOVERY**

PLEASE TAKE NOTICE that the hearing on the relief requested in the Motion of  
Federal Home Loan Mortgage Corporation for Leave to Conduct Rule 2004 Discovery (Docket

#1180), which was scheduled to be heard on November 5, 2008 at 10:00 a.m. (Eastern Time), adjourned thereafter to November 18, 2008 at 10:00 a.m. (Eastern Time) and subsequently adjourned thereafter again to December 3, 2008 at 10:00 a.m., **has now been adjourned to December 16, 2008 at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard (“the Adjourned Hearing”). The Adjourned Hearing shall be held before the Honorable James M. Peck at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Room 601.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: November 26, 2008  
New York, New York

**DAVIS POLK & WARDWELL**

By: /s/ James I. McClammy

Karen E. Wagner, Esq. (KW-3451)  
Abraham Gesser (AG-7531)  
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Facsimile (703)-903-4160

***Counsel to the Federal Home Loan  
Mortgage Corporation in Conservatorship***